



THE TRIUMPHANT CHURCH

FINANCIAL LITERACY MINISTRY MODEL



FINANCIAL LITERACY MINISTRY MODEL

The mission of the Triumphant Church Financial Literacy Ministry is to counsel and equip people to handle money responsibly using sound Biblical principles. We provide the training and support to enable people to be free from the bondage of debt and to build a foundation for financial strength.

The Ministry Model describes the typical counseling and education process we use in working with groups and individuals. All elements of the process can be easily modified to adapt to the needs of the situation and the faith basis of those we are working with.

We recognize that much of the difficulty that people experience stems from the way they think about finances and the strengths and drawbacks of the family patterns they grew up with, For that reason we introduce concepts and ideas to help people think more correctly about money to enhance their ability to use the tools and techniques.

Topics:

1. Getting Organized
2. Heart Attitude (Whose Money Is It)
3. Financial Freedom Tools
4. Financial Freedom Steps-I
5. Financial Freedom Steps- II
6. Asset Management
7. Risk Management
8. Finalize Plan and Check-Up Schedule

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1. GETTING ORGANIZED

- a) Financial Questionnaire
- b) Commitment Discussion
- c) Schedule for Appointments
- d) Daily Scriptures Reading Assignment
- e) Other Reading Assignments

2. HEART ATTITUDE (WHOSE MONEY IS IT?)

- a) The Perils of Money
- b) The Servitude of Money
- c) Conditions of Servitude
- d) Release from Servitude

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3. FINANCIAL FREEDOM TOOLS

- a) Expense Analysis Worksheet
- b) Budget Worksheet
- c) Budget Analysis
- d) Savings Plan
- e) Managing Your Budget

4. FINANCIAL FREEDOM STEPS-I

- a) The Cost Of Ownership
- b) Debt Elimination Strategy
- c) Accepting God's Direction
- d) Excelling in Your Work

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5. FINANCIAL FREEDOM STEPS-II

- a) Developing Contentment
- b) Providing For Your Family:Short And Long-Term Needs
- c) Creating Balanced Commitment
- d) Sacrificing Desires In Order To Meet Needs
- e) Accepting God's Provision

6. ASSET MANAGEMENT

- a) Basics Of Banking
- b) Understanding Mortgages
- c) Understanding Investing
- d) Mutual Funds

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7. RISK MANAGEMENT

- a) Basics Of Insurance
- b) Whole Life Vs. Term Insurance
- c) Approaches To Medical Insurance
- d) Long-Term Care
- e) Caring For Parents And Others

8. FINALIZE PLAN/FOLLOW UP

- a) 1 month
- b) 3 month
- c) 6 month
- d) 1 year